IDFC MUTUAL FUND

# ECS Autosave & Standing Instructions Form for Systematic Investment Plan (SIP) (Form 2)

Application No.

| Distributor Code | ARN-3092 | Sub-Distributor Code | | Internal Code for Sub-broker/ Employee | | EUIN No. | E075439 |
|---|---|---|---|---|---|---|---|

I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee/relationship manager/sales person of the above distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction.

First Holder | Second Holder | Third Holder

## A ECS Autosave Debit Mandate for SIP

ECS debit facility for SIP is currently available for Account holders of all banks participating in local clearing at Agra, Ahmendabad, Allahabad, Amristar, Anand, Asansol, Aurangabad, Bangalore, Bardwan, Baroda, Belgaum, Bhavnagar, Bhilwara, Bhopal, Bhubaneshwar, Bijapur, Bikaner, Calicut, Chandigarh, Chennai, Cochin, Coimbatore, Cuttack, Davangere, Dehradun, Delhi, Dhanbad, Durgapur, Erode, Gadag, Gangtok, Gorakhpur, Gulbarga, Guwahati, Gwalior, Haldia, Hasan, Hubli, Hyderabad, Imphal, Indore, Jabalpur, Japipur, Jalandhar, Jammu, Jamnagar, Jamshedpur, Jodhpur, Kakinada, Kanpur, Kolhapur, Kolkata, Kota, Lucknow, Ludhiana, Madurai, Mandya, Mangalore, Mumbai, Mysore, Nagpur, Nashik, Nellore, Panjim, Patna, Pondicherry, Pune, Raichur, Raipur, Rajkot, Ranchi, Salem, Shillong, Shimoga, Shimla, Sholapur, Siliguri, Surat, Thirupur, Tirupati, Trichur, Trichy, Tirunalveli, Trivandrum, Tumkur, Udaipur, Udupi, Varanasi, Vijayawada (also covers Guntur, tenali & Mangalgiri), Visakhapatnam.

**Electronic Debit for the account holders of the following banks**

Axis Bank, Union Bank of India, Bank of Baroda, Punjab National Bank, Bank of India, IDBI Bank, IndusInd Bank, Kotak Mahindra Bank, State Bank of India, UCO Bank, Allahabad Bank, ING Vysya Bank, Federal Bank.

**Authorization to pay SIP installments through Electronic Clearing Service (ECS) / Electronic Debit**

I/We hereby, authorise IDFC Mutual Fund or their authorised service provider for IDFC Asset Management Company Limited to debit my/our bank account by ECS (Debit Clearing) / Electronic Debit for the collection of SIP installments.

### UNIT HOLDER INFORMATION

**Existing Folio Number** ☐☐☐☐☐☐☐☐ / ☐☐

**Name of the First Holder**

### SYSTEMATIC INVESTMENT PLAN DETAILS

**Name of the Scheme** _____ **Plan** _____ **Option** _____

| SIP | Monthly SIP Date (10, if no date is mentioned) | SIP Enrollment Period | SIP Installment Amount (Rs.) |
|---|---|---|---|
| | ☐ **Standard** (any date of the month) D D<br>☐ **Default** (10th of every month) | ☐ **Standard** From M M Y Y Y Y To M M Y Y Y Y<br>☐ **Default** From M M Y Y Y Y To 1 2 2 0 9 9 | ☐ 5,000 ☐ 10,000 ☐ 25,000<br>☐ 50,000 ☐ 1,00,000<br>☐ any other amount |

### BANK DETAILS (Centralised Bank Account (CBS) Number is mandatory for ECS and Direct Debit. Enclose a blank cancelled cheque or copy thereof)

**Name of the Account Holder** _____

**Name of the Bank** _____ **Branch** _____

**Account Number** ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐ **City** _____

**Account Type** ☐ Current ☐ Savings ☐ NRO ☐ NRE ☐ FCNR ☐ Others _____ (please specify)

**MICR Code** ☐☐☐☐☐☐☐☐☐ (Please enter the 9 digit number that appears after the cheque number)

Please specifically mention the MICR code of you bank branch in case you have a payable at par cheque book. In case of incorrect/ incomplete bank details it will be captured from attached cheque copy on a best effort basis.

I/We hereby declare that the particulars given above are correct and express my willingness to pay the installments to pay the installments referred above through participation in ECS / Electronic Debit. If the transaction is delayed or not effected at all for reasons of incomplete or incorrect information, I/We would not hold the user institution responsible. I/We will also inform IDFC Asset Managment Company Ltd. about any changes in my bank account. I/We also agree to bear any charges pertaining to availing of this faciltiy.

| SIGNATURE/S AS PER IDFC MUTUAL FUND (MANDATORY) | | SIGNATURE/S AS PER BANK RECORDS (MANDATORY) | |
|---|---|---|---|
| Sole / 1st applicant/ Guardian Authorised Signatory | ✓ | Sole / 1st applicant/ Guardian Authorised Signatory | ✓ |
| 2nd applicant/ Authorised Signatory | | 2nd applicant/ Authorised Signatory | |
| 3rd applicant/ Authorised Signatory | | 3rd applicant/ Authorised Signatory | |

### FOR OFFICE USE ONLY (Not to be filled in by Investor)

Recorded on _____ Scheme Code _____

Recorded by _____ Credit Account Number _____

Bank use Mandate Ref. No. _____ Customer Ref. No. _____